

Topic: Opportunity Zones

Thursday, April 19, 2018 – 11:30am – 1:00pm

**REIAC Southwest
Lunch and Learn
April 19, 2018
Snell & Wilmer**

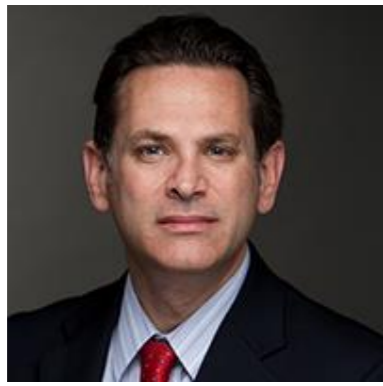
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[Online Registration Open](#)

Please join us on April 19th for a presentation on a potentially significant development for real estate developers and investors created by the recent tax reform laws which allows for the creation of Opportunity Zones. These zones apply to individuals, corporations and trust and allow capital gains to be invested tax deferred to encourage private capital investment in economically distressed areas.

Featured Speakers



Marc L. Schultz



James D. Howard, Jr.

Marc L. Schultz
Partner
Snell & Wilmer

Marc Schultz's practice is concentrated in federal, local and state taxation matters, including complex transactions involving corporate, limited liability companies, limited partnerships, tax exempt entities, and real property. Marc currently chairs Snell & Wilmer's Tax Credit Finance Group and Renewable Energy Group. Mr. Schultz regularly advises renewable energy project developers, investors, and lenders with respect to project-based financing and renewable energy tax credits. Marc also regularly drafts solar energy power purchase agreements and EPC contracts for both utility scale and distributed generation projects.

Marc has represented numerous investors, developers, and syndicators with respect to Low-Income Housing Tax Credit transactions and has represented numerous parties with respect to New Markets Tax Credit transactions. Marc is a regular speaker and panelist on the subject of tax credit finance and has written numerous articles and has been quoted in publications with respect to this subject area. He has an established practice involving mergers and acquisitions, joint ventures, formation of private investment funds, like-kind exchanges, and tenancy-in-common transactions. He has also served as an adjunct professor, teaching taxation of business entities in the Graduate Program of Accountancy, at the University of Illinois-Chicago. Recently, Mr. Schultz was appointed by the Governor of Arizona to serve on the Board of Directors for the Arizona Housing Finance Authority.

James D. Howard, Jr.
Principal
DV Financial Services, LLC

James D. Howard, Jr. is the founder and principal of DV Financial Services, LLC. A native of The Bronx, New York, Mr. Howard earned his degree from The College of the Holy Cross in Worcester, Massachusetts in 1980 and a law degree from Georgetown University Law Center in 1984. Mr. Howard holds the following licenses: Series 24 (General Securities Principal), Series 52 (Municipal Securities Representative), Series 53 (Municipal Securities Principal), Series 62 (Corporate Securities Representative), Series 63 (Uniform Securities Agent), and Series 79 (Investment Banking Representative).

Lunch and parking will be provided by Snell & Wilmer.

Best Regards,

Mark Singerman
REIAC Southwest President

T.A. Shover
REIAC Southwest Program Chairman

Schedule:

Thursday, April 19, 2018
11:30am Lunch
12:00pm – 1:00pm Program

Location:

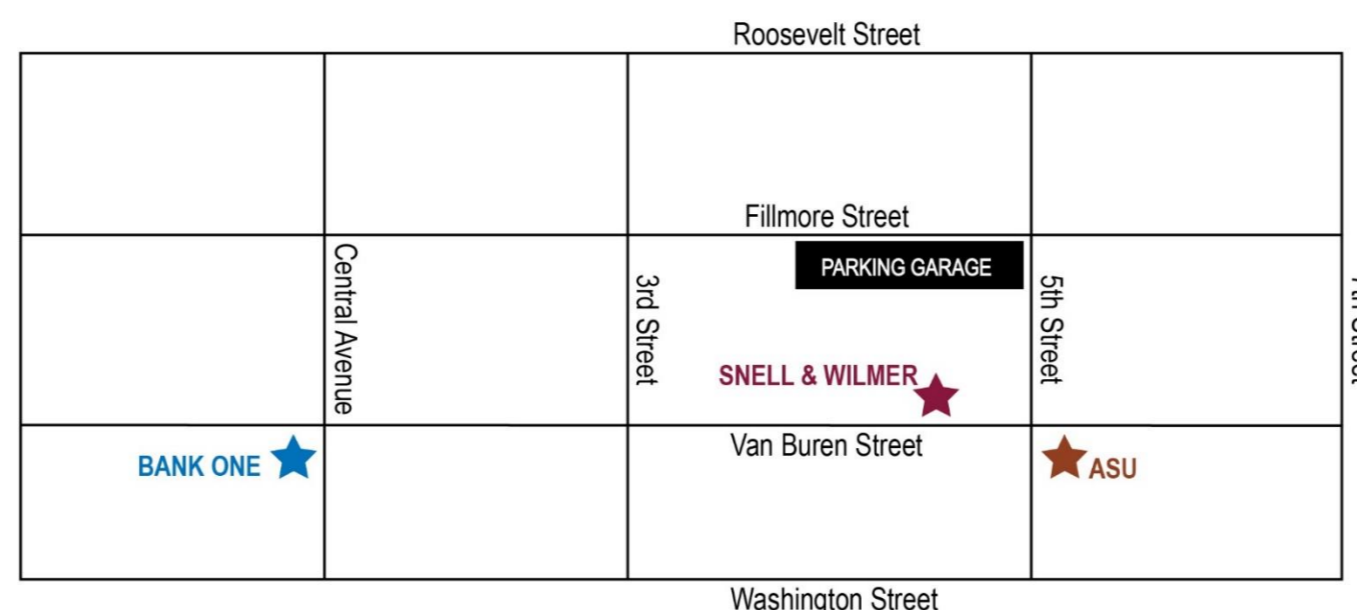
Snell & Wilmer
One Arizona Center – 400 East Van Buren, 19th Floor
Phoenix, AZ 85004

Fees:

REIAC Members: Free
Invited Guests: Free – must be accompanied by a member.

Snell & Wilmer
One Arizona Center
400 East Van Buren

Parking:
Arizona Center Parking
5th Street and Fillmore



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